Unemployment Insurance



UI Onlinesm User Guide



Thank you for registering for a UI OnlineSM account. To help you discover the many benefits and conveniences of certifying for continued benefits and managing your claim online, the Employment Development Department (EDD) has developed this UI OnlineSM User Guide.

The UI OnlineSM User Guide will help you get started, beginning with the login process.

The EDD recommends that you refer to this guide to help manage your claim in UI OnlineSM.

Important Information About Browser Compatibility and Pop-up Blockers: UI OnlineSM is compatible with the latest versions of Internet Explorer, Google Chrome, and Mozilla Firefox. Additionally, you must disable pop-up blockers to access features of UI OnlineSM.

CONTENTS

Log In

Password

UI Online Home Page

More About Your UI Online Home Page

Accessing the Features of UI OnlineSM

Certify for Benefits

Inbox

Payment Activity

Claim History

Personal Profile

Form 1099G Tax Information

Reopen Your Claim

Forgot Username

Forgot Password

Forgot Answers to Security Questions

Contact Us

Assistance With Your UI OnlineSM Account

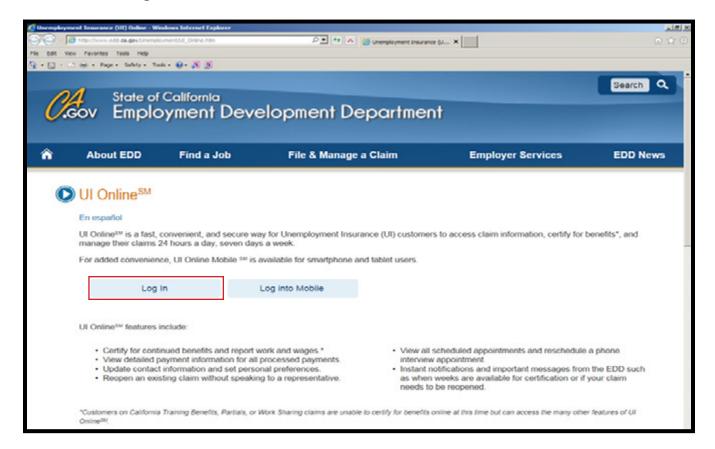
Protect the Security of Your UI OnlineSM Account

More UI OnlineSM Resources

Log In

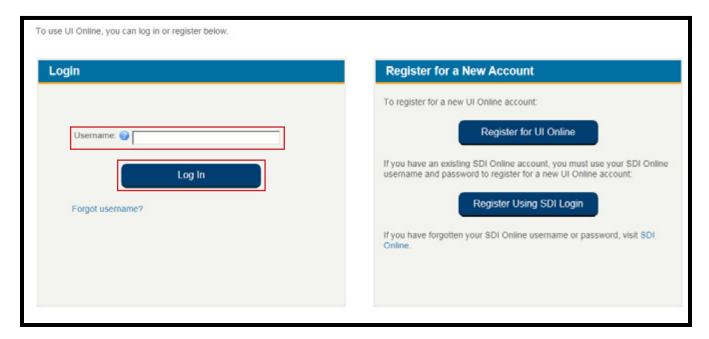
To use UI OnlineSM, you must first begin with the login process.

- 1. Visit www.edd.ca.gov/UI_Online.
- 2. Select the **Log In** button in the middle of the screen.



3. Enter your username and select the **Log In** button.





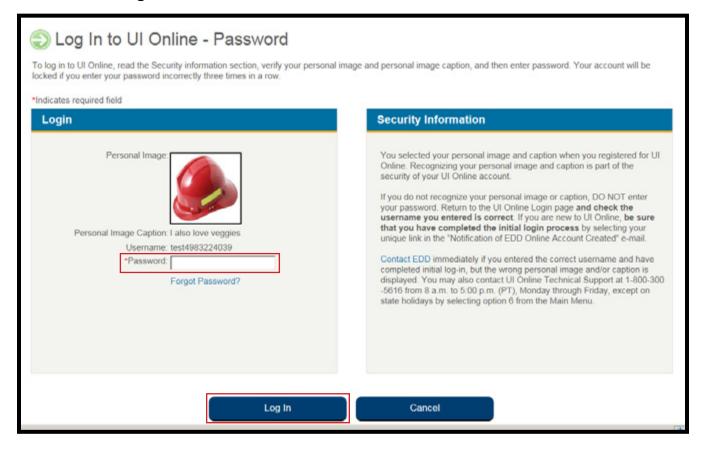
Password

Once you have entered your username, follow these steps to log in to your UI OnlineSM account.

1. Verify your personal image and personal image caption.

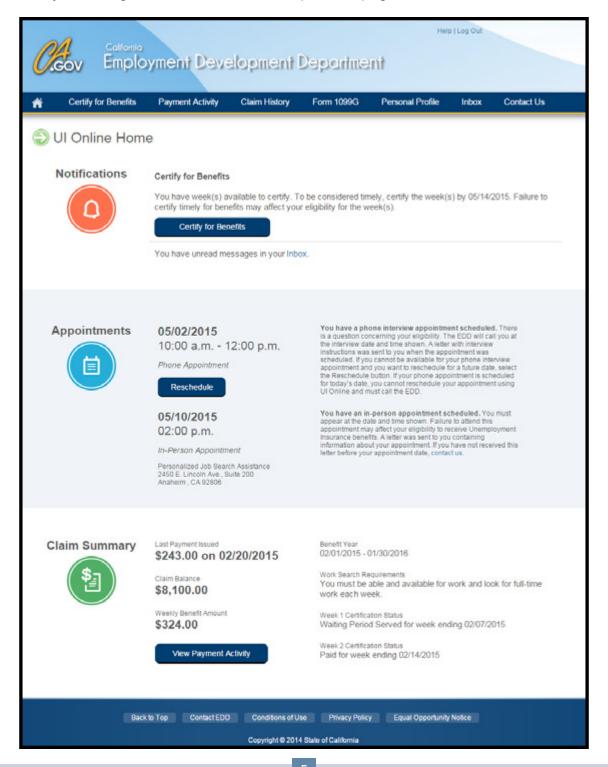
Note: If you did not enter the username correctly, you may not see the correct personal image caption. This helps you to verify that you entered the username correctly. If you do not recognize either your personal image or personal image caption, do not enter your password. Refer to the Security Information section on this screen for instructions.

- 2. Enter your password.
- 3. Select the **Log In** button.



UI Online Home Page

The first screen that you will see when you log in is your **UI Online Home** page. From here, you can get important notifications, view all appointments, reschedule a phone interview appointment, and get a summary of your claim, including your last payment issued. You can also access the many features of the system by selecting one of the tabs at the top of this page.



More About Your UI Online Home Page

The following three sections may be displayed based on the current status of your claim:

Notifications: This section will only appear if you need to take action on your claim. The following are the most common messages in your Notifications section.

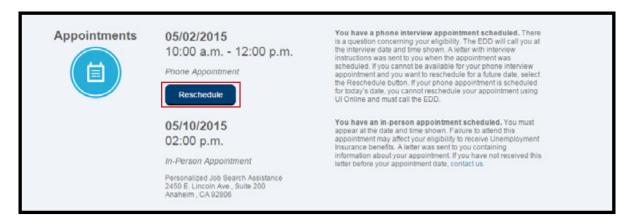
Certify for Benefits: You will see the notification below when you have weeks available to certify for benefits. Select the **Certify for Benefits** button to begin the certification process. If no weeks are available for certification, you will be advised what date to check back.

Reopen Your Claim: Sometimes it will be necessary to reopen your claim to resume claiming benefits. If you are required to reopen your claim, you will be advised in this section. Simply select the **Reopen Your Claim** button and provide all the required information. See the Reopen Your Claim section of this user guide for more detailed instructions.

Maximum Benefits Paid: Your claim is valid for one year, but the benefits may be paid in full before that year expires. If you have exhausted your benefits or your claim has expired, a notification will appear in this section.



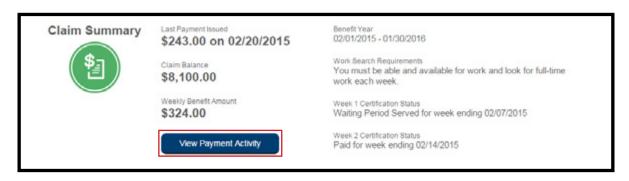
Appointments: If you have an appointment, you will find details about it in this section. Phone interview appointments can be changed to a later date by selecting the **Reschedule** button. Keep in mind that changing to a later date may further delay your benefit payments if you are determined eligible.



DE 2338G (3-16) INTERNET

Claim Summary: This section gives you a quick snapshot of your claim, including the last payment issued, claim balance, weekly benefit amount, benefit year begin and end date, work search requirements, and your most recent certification status (if applicable).

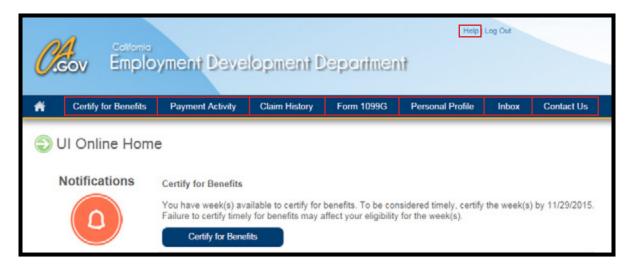
From this screen, you can select the **View Payment Activity** button to view your payment history for all processed payments.



Accessing the Features of UI OnlineSM

Navigating UI OnlineSM is easy. The key features of UI OnlineSM appear at the top of your **Home** page. Select the desired tab to get started. For example, if you want to make changes to your personal information, select the Personal Profile tab.

Throughout UI OnlineSM, help text is available by placing your cursor over the **②** icon or by selecting the **Help** link from the top right hand corner. For more information, visit **www.edd.ca.gov/UI_Online** to view our educational tutorials.

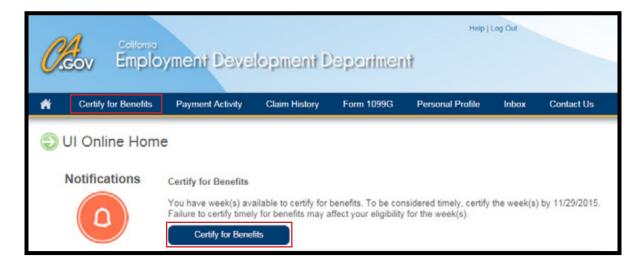


Certify for Benefits

Certifying for benefits and reporting work and earnings with UI OnlineSM is fast and easy.

- 1. Log in to your UI OnlineSM account.
- Check the Notifications section of your UI Online Home page to see if weeks are available for certification.
- 3. Select the **Certify for Benefits** button if weeks are available. You can also navigate there by selecting the Certify for Benefits tab.
- 4. Answer the certification questions and report earnings, if applicable.
- 5. Review and submit your answers.
- **6.** Save the confirmation number you are given.

Note: Customers on Partial or Work Sharing claims are unable to certify for benefits online at this time but can access the many other features of UI OnlineSM.

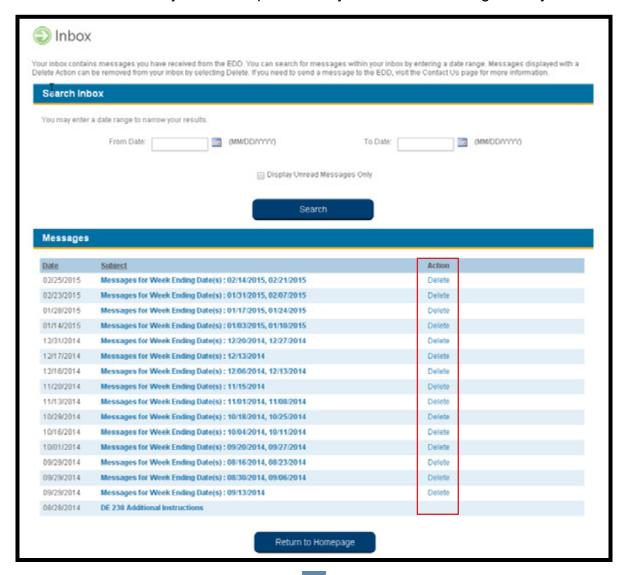


Inbox

Stay up to date with your claim. To help you keep your claim on track, a notification will be sent to your personal email when there is a new message in your UI OnlineSM **Inbox**. It is important to read these messages as soon as possible because they contain important information about your UI claim and may require immediate action.

Accessing messages in your Inbox is simple.

- 1. Log in to your UI OnlineSM account.
- Select the Inbox tab from the top of your Home page.
- 3. Enter an optional date range to help you find messages quickly.
- Read your messages.
- 5. Select the **Delete** link if you want to permanently remove the message from your Inbox.



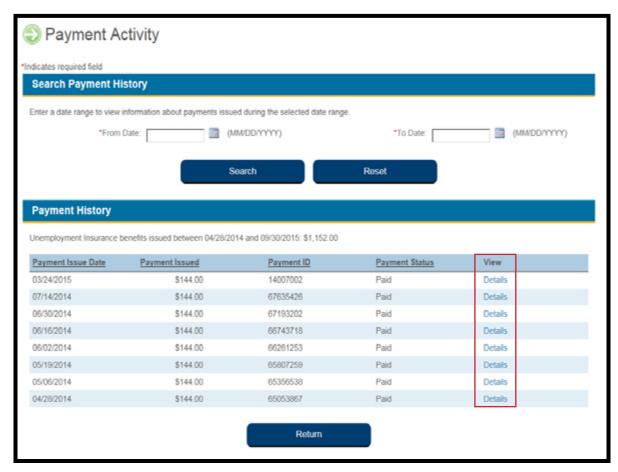
Payment Activity

There are two ways to get payment information. You can view your payment activity by following the steps below, or you can also view information such as your payment status and confirmation numbers on your **Claim History** screen as outlined on the Claim History section of this guide.

Detailed payment information is available for all processed payments including a complete breakdown on how each payment was calculated. Additionally, you can search for a particular week(s) by entering a date range in the Search Payment History section.

- 1. Log in to your UI OnlineSM account.
- 2. Select the View Payment Activity button or the Payment Activity tab from your Home page.
- 3. Select the **Details** link under the View column for the desired week.

Below is an example of the **Payment Activity** page that displays the complete history of your payment activity.



DE 2338G (3-16) **INTERNET**UI Online™ User Guide

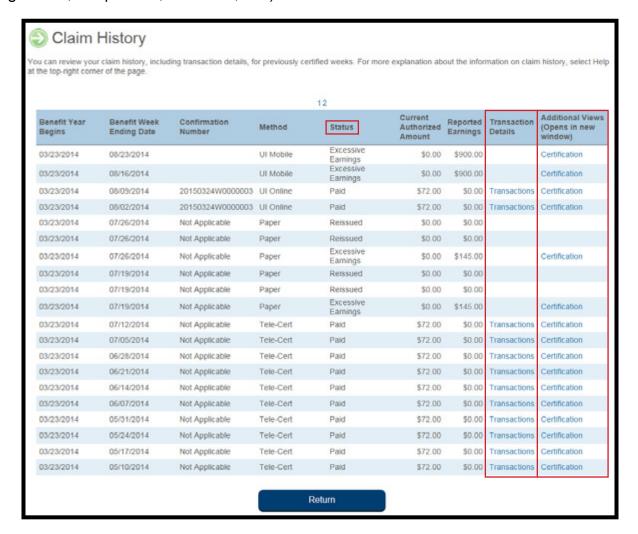
Claim History

With UI OnlineSM, you can view and print the claim history for all of your certified weeks.

- 1. Log in to your UI OnlineSM account.
- 2. Select the Claim History tab from the top of your **Home** page.
- Select the Transactions link under the Transaction Details column to see how your payment was calculated.
- Select the Certification link under the Additional Views column to view your certification information, including your responses to the certification questions.

Below is an example of the Claim History page.

Note: The status of your payment for each week can be found in the Status column (e.g., Paid, Waiting Period, Disqualified, Reissued, etc.).



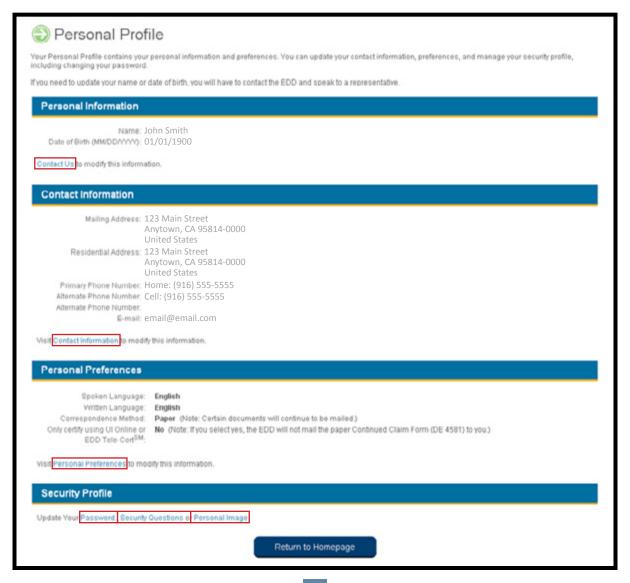
Personal Profile

Another feature that UI OnlineSM offers is being able to update your contact information, personal preferences, and security profile without speaking to a representative.

- 1. Log in to your UI OnlineSM account.
- 2. Select the Personal Profile tab from the top of your **Home** page.
- 3. Select the link that corresponds to the information you wish to update: Contact Information, Personal Preferences, Password, Security Questions, or Personal Image.

Note: To update your personal information (i.e., your name, Social Security number, or date of birth), select **Contact Us** to find the phone numbers to use to call and speak with a representative.

4. Update your information and select the **Submit** button to save your changes.

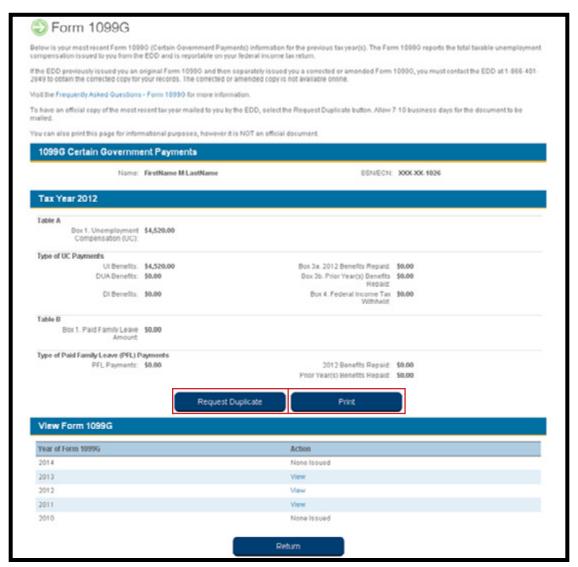


Form 1099G Tax Information

You can use UI OnlineSM to view, print, or request copies of your past five years of your Form 1099G.

- 1. Log in to your UI OnlineSM account.
- Select the Form 1099G tab from the top of your Home page.
- 3. Select the **Print** button to print Form 1099G information for the most recently completed tax year.
- 4. Or select the **Request Duplicate** button to request an official copy of the most recent tax year.
- Confirm or modify your mailing address to be mailed an official copy of your Form 1099G for the most recently completed tax year.

For previous tax years, scroll to the View Form 1099G section, select the **View** link next to the desired year, and follow all instructions.

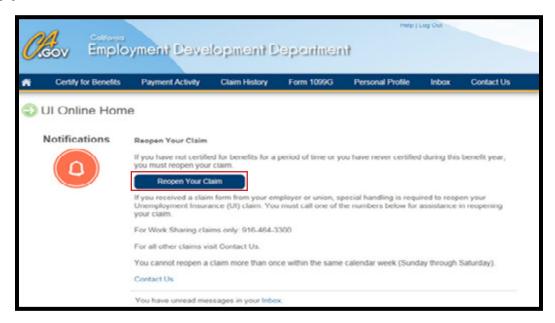


14

Reopen Your Claim

If you need to reopen a UI claim and you are eligible to do so, the **Reopen Your Claim** button will automatically display in the Notifications section of your **Home** page:

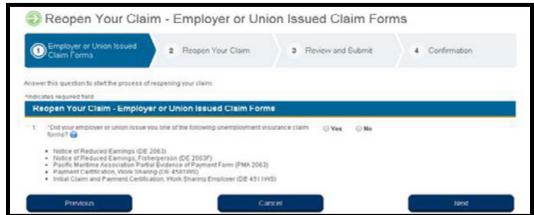
- 1. Select the **Reopen Your Claim** button.
- 2. Verify your contact information, and select **Next**.



3. Verify your union status when the **Reopen Your Claim-Employer or Union Issues Claim Forms** page appears. All customers are asked this question when reopening a claim.

If your employer or union issued you any of the forms listed, answer "Yes" and the select **Next**. The system will advise you that you will not be able to reopen your claim online and will provide you with other options to reopen your claim. However, if you were not issued any of the forms listed, answer "No" and select the **Next** button to continue.

Important: Do not use the Back button on your browser. Select the **Previous** to return to the previous screen.



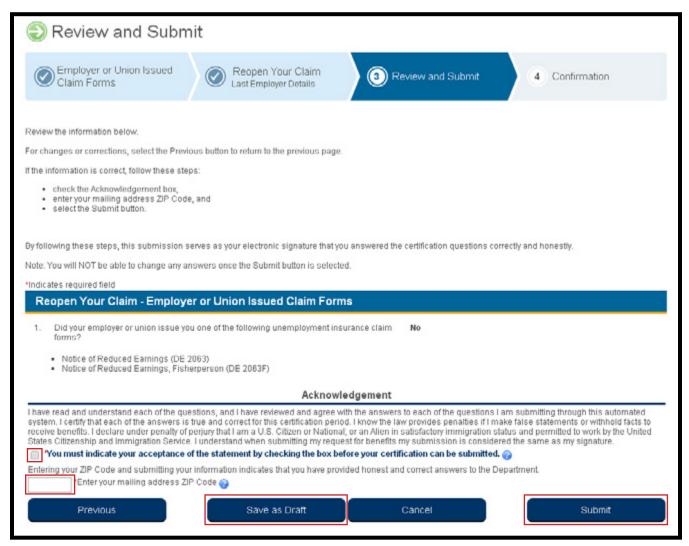
- 4. Enter all of the required information, including last employer details and eligiblity information. When reopening your claim, you may be asked to answer additional questions to provide more information.
- 5. Review all of the information you provided on the **Review and Submit** page.

To change your information, select the **Previous** button at the bottom of the page.

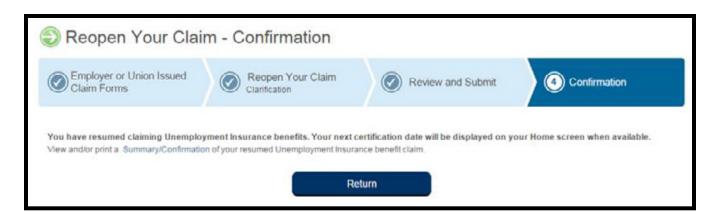
You may select the Save as Draft button at the bottom of the page to finish the process at a later time.

Important: Your draft will only be saved until 11:59 p.m. on Saturday of the week you entered your information. If you don't submit your request by this time, you will need to start the process over.

6. If your information is accurate, check the acceptance box, enter your mailing address ZIP Code, and then select the **Submit** button.



When you successfully submit your request to reopen your claim, the **Reopen Your Claim – Confirmation** page will appear.

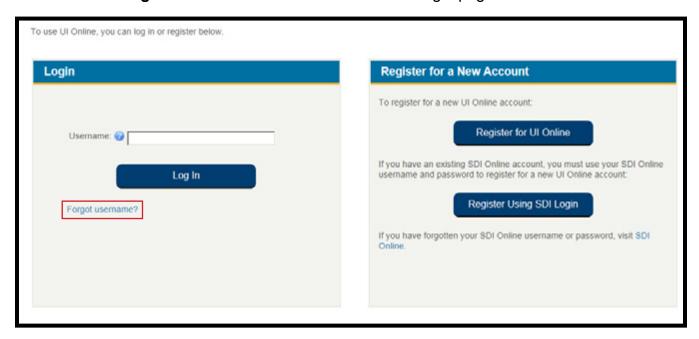


For more detailed information on how to reopen your claim using UI OnlineSM, refer to the More UI OnlineSM Resources section on page 25 of this guide to find links to instructional videos.

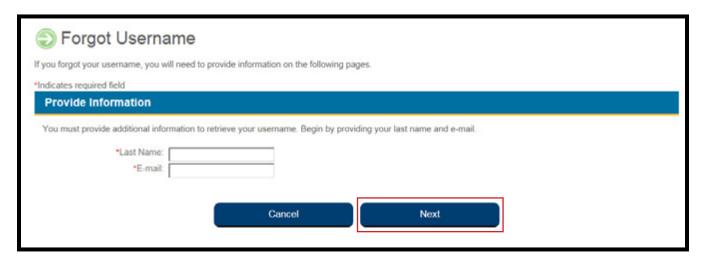
Forgot Username

If you have forgotten your username, follow the instructions below to retrieve it.

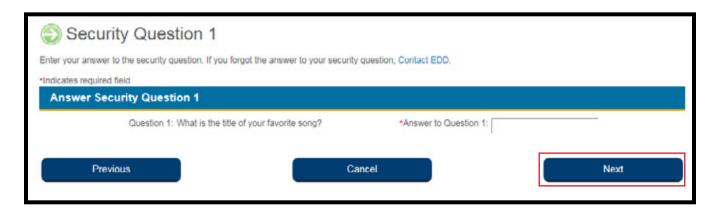
1. Select the Forgot username? link on the UI OnlineSM login page.



2. On the **Forgot Username** page enter your last name and the email address you provided when you registered for UI OnlineSM. Then select **Next** to continue.



3. Provide the answers to the two security questions and select the **Next** button to continue.

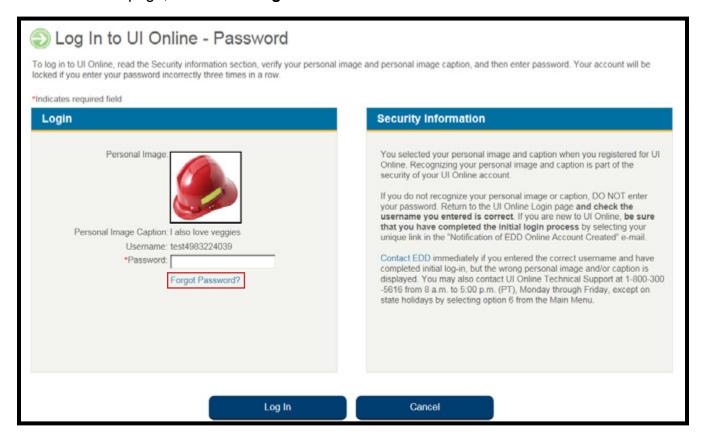


Once you have successfully answered the questions, your username will be sent to the email address associated with your UI OnlineSM account.

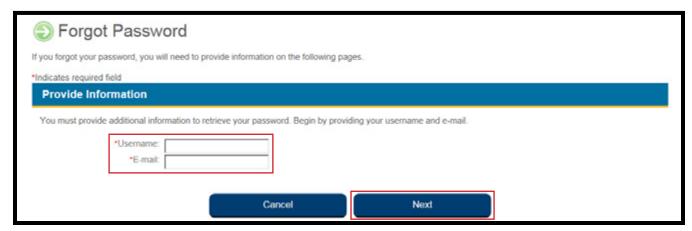
Forgot Password

If you have forgotten your password but you know your username and the email address that you used to register for your UI OnlineSM account, you have two options. You can either request a password hint to help you remember your password or you can reset your password by requesting a temporary password by completing the following steps.

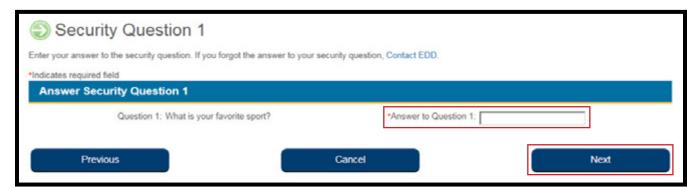
- 1. Begin by entering your username on the **UI Online Login** page and select **Log In**.
- 2. On the next page, select the Forgot Password? link.



3. Provide your username and email address and select **Next**.



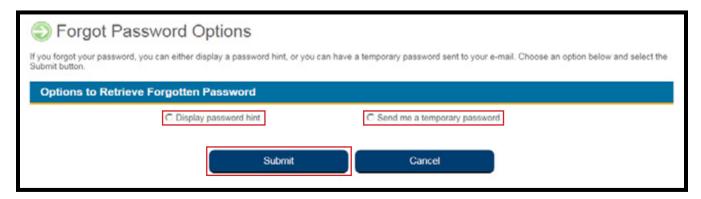
4. Answer the first security question and select **Next**.



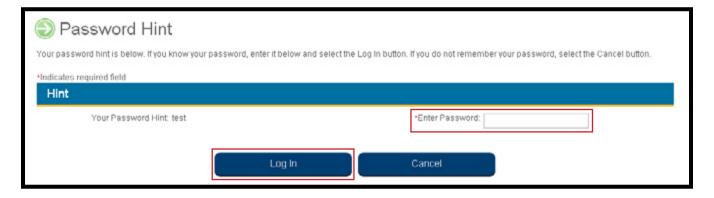
5. Answer the second security question and select **Submit**.



6. Select the option to have your password hint displayed or the option to have a temporary password sent to your email address, and then select **Submit**.



If you chose the password hint option, your password hint will display. Enter your password, and then select **Log In** to continue onto your UI OnlineSM account.



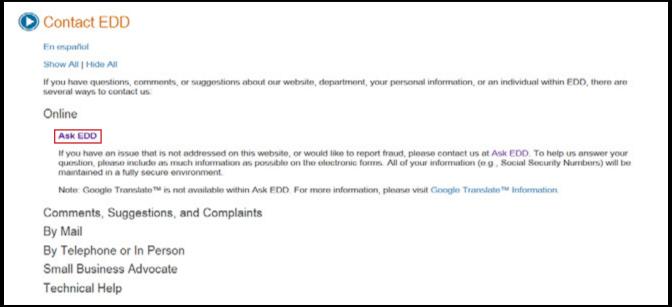
If you selected the option to reset your password, a temporary password will be sent to your email. Follow the instructions included in that email to reset your password and access your account.



Forgot Answers to Security Questions

If you forget the answers to your security questions, you will need to contact the EDD at www.edd.ca.gov. Select Contact EDD and then select the Ask EDD link.





Use the drop down menus on the **Ask EDD** page as follows:

- 1. Select a category: Unemployment Insurance Benefits
- 2. Select a sub-category: UI Online
- 3. Select a topic: UI Online I Forgot the Anwser to my Security Question(s) (Ask EDD)
- 4. Select the Continue button.
- 5. Provide the contact information and select the **Submit** button.

The EDD will contact you via email about your security question(s).

Note: Once you log into your account, be sure to update your Security Profile, including your security questions and answers, on the **Personal Profile** page.

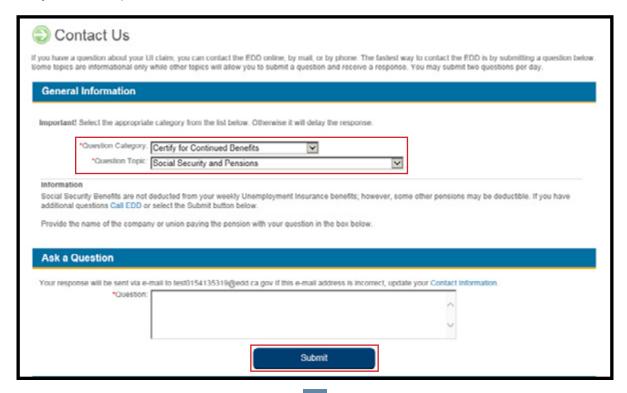
Contact Us

You can ask the EDD a question about your UI claim using your UI OnlineSM account. Select the **Contact Us** link from the top of your **UI Online Home** page:



You will be taken to the **Contact Us** page. In the General Information section, you will be asked to select both a question category and question topic from the drop down menus. Information about your chosen topic, or how to access the information using your UI OnlineSM account, will appear on screen.

If the EDD needs more information to answer your question, the Ask a Question section will appear. Enter your question in the box provided. Then select the **Submit** button. Due to high demand, please allow 5-7 days for a response.



Assistance With Your UI OnlineSM Account

UI OnlineSM has a built-in help feature to assist you in completing required fields. Simply select the **1** icon or select the **1** link in the upper right hand corner of the screen. Additional online tools, including helpful instructional video tutorials and FAQs, are available at **www.edd.ca.gov/UI_Online**.

If you need technical assistance with your UI OnlineSM account, such as help with registration, password resets, and site navigation, you may contact the EDD at 1-800-300-5616. Representatives are available from 8 a.m. to 12 noon (PT), Monday through Friday, except on state holidays.

Protect the Security of Your UI OnlineSM Account

Never share confidential information such as your Social Security number, EDD Customer Account number, or UI OnlineSM username and password with anyone. If you suspect that your UI OnlineSM account has been compromised, change your password, personal image, and personal image caption immediately. If necessary, contact the EDD for further assistance. And remember, always log off from UI OnlineSM when using a shared or public computer to further protect your confidential information.

More UI OnlineSM Resources

The EDD has worked hard to make sure you have access to the support you need to successfully manage your claim with UI OnlineSM. Below are links to tools to help you learn more about UI OnlineSM and its many features.

- UI OnlineSM FAQs
- UI Online[™] Questions and Contact Information
- UI OnlineSM Videos

www.edd.ca.gov/UI_Online



State of California

Labor and Workforce Development Agency

Employment Development Department

The EDD is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.